

No. of section in SFC2007	Required information/data	Required format of data
Question 1	Number of financial engineering instrument operations implemented with a holding fund	2
Question 2	Number of financial engineering instrument operations implemented without a holding fund	0

Template 1: Financial Engineering Instruments operations implemented with a holding fund (sections marked with "\*" are optional)

No. of section in SFC2007	Required information/data	Required format information/data	
<b>I. Description and identification of the entities which implement the financial engineering instrument(s) - level of the holding fund (Article 67(2)(j)(i&amp;ii) of Council Regulation (EC) No 1083/2006)</b>			
I.1	<b>Holding fund (name and registered place of business)</b>	JEREMIE Holding Fund Slovakia through Slovensky zarucny a rozvojovy fond, s.r.o., registered seat in Bratislava	
I.2	<b>Legal status of holding fund</b>		
	independent legal entities governed by agreements between the co-financing partners or shareholders	independent legal entities governed by agreements between the co-financing partners or shareholders	
	separate block of finance within a financial institution		
I.2.1*	<b>name and registered place of business of co-financing partners</b>	n/a	
I.3	<b>Holding fund manager</b>		
	European Investment Bank (EIB)		
	European Investment Fund (EIF)	EIF	
	financial institution other than the EIB/EIF		
I.3.1	other body		
	name and registered place of other body	European Investment Fund 37B Avenue John F. Kennedy L-2968 Luxembourg	
I.4	<b>Procedure for selecting the holding fund manager</b>		
	award of a public contract in accordance with applicable public procurement law		
	award of a grant (in the meaning of Article 44, second paragraph, point (b) of Council Regulation (EC) No 1083/2006)	award of a contract directly to the EIB or the EIF	
	award of a contract directly to the EIB or the EIF		
I.5	<b>Date of signature of funding agreement with managing authority</b>	Framework agreement signed on 23/12/2008 with subsequent 3 funding agreements (per OP) signed on 28/10/2009, amendment relevant to OP R&D signed on 28/04/2010.	
I.6	<b>Number of financial engineering instruments implemented under this specific holding fund</b>	2	
<b>II. Description and identification of the entities which implement financial engineering instrument - level of the specific financial engineering instrument implemented with a holding fund (Article 67(2)(j)(i&amp;ii) of Council Regulation (EC) No 1083/2006)</b>			
II.1	<b>Financial engineering instrument (name and registered place of business)</b>	Slovak Venture Fund, Slovak Venture Fund S.C.A., SICAR 11, avenue Emile Reuter L-2420 Luxembourg	JEREMIE Co-investment Fund Paulínyho 8 811 02 Bratislava Slovakia
II.2	<b>Attributable to Article 44, first paragraph (a), (b) or (c) of Council Regulation (EC) No 1083/2006)?</b>		
	(a) financial engineering instruments for enterprises		
	(b) urban development funds		
II.2	(c) funds or other incentive schemes providing loans, guarantees for repayable investments, or equivalent instruments, for energy efficiency and use of renewable energy in buildings, including in existing housing	(a)	(a)
II.3	<b>Type of financial product offered by the financial engineering instrument to the final recipients</b>		
II.3.1	equity		
II.3.2	loan		
II.3.3	guarantee	equity	equity
II.3.4	other product (interest rate subsidies, guarantee fee subsidies and equivalent measures)		
II.4	<b>Financial engineering instrument manager (name and registered place of business)</b>	Neology Ventures, Ilkovičova 2, 841 04 Bratislava, Slovakia	Limerock Fund Manager Planét 5 821 02 Bratislava Slovakia
II.7	<b>Legal status of the financial engineering instrument</b>		
	independent legal entities governed by agreements between the co-financing partners or shareholders	Independent legal entity	Independent legal entity
	separate block of finance within a financial institution		
<b>III. Operational Programme contributions paid to the financial engineering instrument (Article 67(2)(j)(iii) of Council Regulation (EC) No 1083/2006)</b>			
III.2	<b>Operational Programme contributions paid to the holding fund</b>		
III.2.1	Amounts of assistance from the Structural Funds paid to the holding fund		
III.2.1.1*	ERDF amounts of assistance committed in the funding agreement with managing authority (in EUR)	25 000 000	
III.2.1.2	ERDF amounts of assistance paid to the holding fund (in EUR)	25 000 000	
III.2.1.3*	ESF amounts of assistance committed in the funding agreement with managing authority (in EUR)	0	
III.2.1.4	ESF amounts of assistance paid to the holding fund (in EUR)	0	
III.2.2	Amounts of national co-financing paid to the holding fund		
III.2.2.1*	National public co-financing committed in the funding agreement with managing authority (in EUR)	4 411 765	
III.2.2.2	National public co-financing paid to the holding fund (in EUR)	4 411 765	
III.2.2.3*	National private co-financing committed in the funding agreement with managing authority (in EUR)	0	
III.2.2.4	National private co-financing paid to the holding fund (in EUR)	0	
III.2.3	Other ERDF or ESF Operational Programme(s) providing contributions to the holding fund	yes (OP CaEG -2007SK161PO006, OP BR - 2007SK162PO001)	
III.3*	Amounts of other assistance paid to the holding fund outside this Operational Programme (in EUR)	0	
III.4	Management costs and fees paid to the holding fund (in the meaning of Article 78(6)(d) of Council Regulation (EC) No 1083/2006) (in EUR)	2 378 006	
III.5	Operational Programme contributions paid from the holding fund to the specific fund	////////////////	
III.5.1*	Operational Programme contributions committed to the specific fund in the legal agreement with holding fund (in EUR)	19 000 000	12 000 000
III.5.1.1*	out of which amounts of assistance from the Structural Funds (in EUR)	16 150 000	10 200 000

III.5.2	Operational Programme contributions paid to the specific fund in line with the legal agreement with holding fund (in EUR)	2 883 033	200 000
III.5.3	out of which amounts of assistance from the Structural Funds (in EUR)	2 450 578	170 000
III.5.4	out of which national public co-financing paid to the specific fund (in EUR)	432 455	30 000
III.5.5	out of which national private co-financing paid to the specific fund (in EUR)	0	0
III.6	Management costs and fees paid by the holding fund to the specific fund (in the meaning of Article 78(6)(d) of Council Regulation (EC) No 1083/2006) (in EUR)	313 133	200 000
<b>IV. Operational Programme contributions paid by financial engineering instrument(s) to final recipients (Article 67(2)(j)(iv) of Council Regulation (EC) No 1083/2006)</b>			
<b>IV.1</b>	<b>Operational Programme contributions paid to final recipients in loans</b>		
IV.1.1	Name of loan product	n/a	
IV.1.2*	Number of final recipients supported		
IV.1.2.1*	out of which large enterprises	0	
IV.1.2.2*	out of which SMEs	0	
IV.1.2.2.1*	out of which microenterprises	0	
IV.1.2.3*	out of which individuals	0	
IV.1.2.4*	out of which urban projects	0	
IV.1.2.5*	out of which other recipients supported	0	
IV.1.3*	Number of loan contracts signed with final recipients	0	
IV.1.4*	Total value of loans committed in contracts signed with final recipients (in EUR)	0	
IV.1.4.1*	out of which Operational Programme contributions	0	
IV.1.5	Amounts of Operational Programme contributions paid to final recipients in loans (in EUR)	0	
IV.1.5.1	out of which amounts of assistance from the Structural Funds (in EUR)	0	
IV.1.6	Date of signature of funding agreement between holding fund and specific fund for this loan product	n/a	
<b>IV.2</b>	<b>Operational Programme contributions paid to final recipients in guarantees</b>		
IV.2.1	Name of guarantee product	n/a	
IV.2.2*	Number of final recipients supported		
IV.2.2.1*	out of which large enterprises	0	
IV.2.2.2*	out of which SMEs	0	
IV.2.2.2.1*	out of which micro-enterprises	0	
IV.2.2.3*	out of which individuals	0	
IV.2.2.4*	out of which urban projects	0	
IV.2.2.5*	out of which other recipients supported	0	
IV.2.3*	Amounts of Operational Programme contributions blocked for guarantee contracts signed with final recipients (in EUR)	0	
IV.2.4	Amounts of Operational Programme contributions blocked for guarantee contracts for loans paid to final recipients (in EUR)	0	
IV.2.4.1	out of which amounts of assistance from the Structural Funds (in EUR)	0	
IV.2.5*	Number of loans paid to final recipients in relation to guarantees contracts signed with final recipients	0	
IV.2.6	Amount of loans actually paid to final recipients in relation to guarantees contracts signed (in EUR)	0	
IV.2.7	Date of signature of funding agreement between holding fund and specific fund for this guarantee product	n/a	
<b>IV.3</b>	<b>Operational Programme contributions paid to final recipients in equity/venture capital</b>		
IV.3.1	Name of equity/venture capital product	Slovak Venture Fund	JEREMIE Co-investment Fund
IV.3.2*	Number of final recipients supported	8	0
IV.3.2.1*	out of which large enterprises	0	0
IV.3.2.2*	out of which SMEs	8	0
IV.3.2.2.1*	out of which microenterprises	0	0
IV.3.2.3*	out of which urban projects	0	0
IV.3.2.4*	out of which other recipients supported	0	0
IV.3.3*	Number of equity/venture capital investments made in line with agreements signed between holding fund and specific (equity/venture capital) fund	8	0
IV.3.4	Amounts of Operational Programme contributions paid to investments made in line with agreements (in EUR)	1 837 698	0
IV.3.4.1	out of which amounts of assistance from the Structural Funds (in EUR)	1 562 043	0
IV.3.5	Date of signature of funding agreement between a holding fund and a specific fund for this equity/venture capital product	28.2.2014	6.6.2014
<b>IV.4</b>	<b>Operational Programme contributions paid to final recipients in other financial products</b>		
IV.4.1	Name of other financial product	n/a	n/a
IV.4.2*	Number of final recipients supported		
IV.4.2.1*	out of which large enterprises	0	0
IV.4.2.2*	out of which SMEs	0	0
IV.4.2.2.1*	out of which microenterprises	0	0
IV.4.2.3*	out of which individuals	0	0
IV.4.2.4*	out of which urban projects	0	0
IV.4.2.5*	out of which other recipients supported	0	0
IV.4.3	Amounts of Operational Programme contributions paid to the final recipients (in EUR)	0	0
IV.4.3.1	out of which amounts of assistance from the Structural Funds (in EUR)	0	0
IV.4.4*	Number of other financial products provided to final recipients	0	0
IV.4.5	Date of signature of funding agreement between a holding fund and a specific fund for this (other) financial product	n/a	n/a
<b>IV.5</b>	<b>Indicators</b>		
IV.5.1*	Number of jobs created	n/a	n/a